

**AMENDMENTS TO THE CLAIMS**

**This listing of claims will replace all prior versions and listings of claims in the application:**

**LISTING OF CLAIMS:**

1. (currently amended): A resin-coated metal sheet comprising a metal substrate and a thermoplastic resin layer formed on the surface of said metal substrate, wherein said thermoplastic resin layer comprises a polyester consisting essentially of a polyethylene terephthalate and an ethylene polymer, and contains a tocopherol or a derivative thereof in an amount of from 0.05 to 3% by weight, said resin layer has a melt viscosity of from 2000 to 10,000 centipoises at a temperature of 260°C and at a shearing rate of 122 sec<sup>-1</sup>, the polyester in the resin layer has an inherent viscosity (IV) in a range of from 0.6 to 1.5, and the ethylene polymer in said resin layer exists as a dispersion phase having an average particle diameter of not larger than 5 µm.
2. (original): A resin-coated metal sheet according to claim 1, wherein said polyester and said ethylene polymer are contained at a weight ratio of from 95:5 to 50:50.
3. (canceled).
4. (previously presented): A resin-coated metal sheet according to claim 1, wherein the ethylene polymer contains an ionomer resin.
5. (canceled).
6. (original): A resin-coated metal sheet according to claim 4, wherein the ionomer resin in said resin layer contains zinc as a metal seed.